

SUPPORT DOCUMENTATION CHECKLIST

Income

SELF-EMPLOYED

___ Two most recent years of filed Personal Income Tax Returns (Federal Only),

Complete with all schedules, W-2's, attachments and K-1's.

___ Two most recent years of filed Federal Corporate (S or C) or Partnership Tax Returns complete with all schedules and attachments, if you own 25% or more of the company (as evidenced through the K-1's, so please provide K-1's no matter what)

___ All Year-To-Date Profit and Loss (P & L) and Balance sheets for each corporation or partnership (where you own 25% or more) dating from the end of the last filed tax return up to a relatively recent date.

EMPLOYED

___ Two most recent years of W-2 statements for each employer and for both borrower and co-borrower

___ Two most recent YTD consecutive pay stubs for year in progress

Liquid Asset and Retirement Accounts

___ Marketable Security Accounts (stocks, bonds, funds, etc), Retirement Accounts, and if needed Checking/Savings accounts. Please provide 3 months most recent, consecutive statements with all pages.

___ \$500.00 Application fee, (**credited to your appraisal and credit report**).

___ PURCHASE: Copy of cancelled Earnest Money check

___ REFINANCE: Copy of original settlement sheet (HUD-1)

___ Home Owners Insurance: Please provide agents name and phone number _____.

PLEASE PROVIDE THE BEST MEANS OF CONTACTING YOU

Express mail address: _____

Phone: _____ Fax: _____

E-mail: _____

U.S. mail Address: _____

275 Main St., C-105

Edwards, CO 81632

Ph 970-766-7500

Fax 970-766-7501

arch@wrightmortgagecompany.com

heather@wrightmortgagecompany.com

vicki@wrightmortgagecompany.com

sarah@wmcvail.com